



14 Cumberland Street, Devonport, Plymouth, Devon. PL1 4DX

Payroll Deduction

MEMBERSHIP APPLICATION FORM

Mr / Mrs / Miss / Ms Other ____ Surname: _____

First name(s): _____

Address: _____

_____ Post Code: _____

Tel.: _____ Mobile: _____

Email address: _____

If you have lived at this address for less than three years, please give previous address(es): _____

National Insurance Number: _____ Date of birth: _____

Employment location: _____

Work Tel: _____ Occupation: _____

Are you related to any officer or staff at CPCU? _____

Where did you hear about CPCU? _____

I hereby apply for membership of and agree to abide by the rules of "City of Plymouth Credit Union Ltd"

I declare information given by me on this form is true and correct to the best of my knowledge and belief. I understand a non-refundable membership fee of £2.00 will be deducted from my first payment.

Signed _____ Date _____



YOUR BENEFICIARY FOR INSURANCE

We provide Life Insurance cover on both savings* and loans at no direct cost (*subject to terms and conditions*).

I (*your full name*), _____

Of (*your address*) _____

_____ Postcode _____

Nominate (*name of beneficiary*) _____

Of (*beneficiary's address*) _____

_____ Postcode _____

(*Relationship to prospective member*) _____

as the person to whom my property in City of Plymouth Credit Union as may be mine at the time of my death should be transferred, whether in shares or otherwise, should my application for membership be successful.

Signed _____ Date _____

Witness _____ Date _____

(The witness must not be the beneficiary)

Data protection statement: *In accordance with the principles of the Data Protection Act 1998, we will use your personal details for the purposes of managing your accounts with the Credit Union. Your personal details will be treated confidentially and will only be shared with other agencies for the purposes of credit referencing and debt recovery, for which purpose we hold a Category F Consumer Credit Licence. We may also share information held about you with fraud or crime prevention / detection agencies if required to do so.*



PAYROLL DEDUCTION AUTHORITY

*Please leave attached to your Application Form.
CPCU will forward to Plymouth City Council on your behalf.*

**To: The Payroll Services Manager
Plymouth City Council**

Please deduct the sum of £ _____

(Amount in words) _____

each month from my pay, beginning from the first possible pay date after you receive this authority, and pay City of Plymouth Credit Union Ltd until I instruct you otherwise in writing.

Full name (*print*): _____

| | | | | | | | | | |
|--------------------|---|--|--|--|--|--|--|--|--|
| Personnel Number * | 5 | | | | | | | | |
|--------------------|---|--|--|--|--|--|--|--|--|

* This can be found on your payslip.

Department/School: _____

CPCU Membership Number: _____ (to be inserted by CPCU)

I also authorise you to advise City of Plymouth Credit Union if you receive notice of my leaving your employment.

Signed _____ Date _____



Please note we are required by law to request two recent and original (i.e. not photocopies) forms of identification on application for membership, one from each type confirming both address and identity.

Type One (confirming name)

- ✍ Current signed passport
- ✍ Resident permit issued to EU nationals by the Home Office
- ✍ Current UK/EU Photo driving licence or full UK driving licence
- ✍ State pension/benefit book or notification letter
- ✍ Inland Revenue Tax notification

Type Two (confirming address, dated within the last three months)

- ✍ Recent Mortgage statement
- ✍ Wage Slip
- ✍ Current local authority tax bill
- ✍ Local Authority/Housing Ass rent card or tenancy agreement
- ✍ Bank/Building Soc statement or pass book with recent

Transactions.

- ✍ Recent gas/water/electricity bill (not mobile phone)
 - ✍ State pension/benefit book or notification letter
 - ✍ Inland Revenue tax notification
- ✍ In exceptional circumstances an original letter from a person in reasonable authority, such as a teacher, doctor, social worker, minister of religion, hostel manager or solicitor may be accepted as evidence of identity.



City of Plymouth Credit Union owned by its members.

They elect a Board of Directors and Audit Committee from among themselves at the Annual General Meeting. Any profits made are returned to members in the form of a dividend on savings.

Same safeguards as a bank or building society

Like a Bank or a Building Society, City of Plymouth Credit Union is authorised and regulated by the Financial Services Authority.

Member's savings are safeguarded by the Financial Services Compensation Scheme.

Complaints which cannot be resolved locally can be referred to the Financial Ombudsman Service.

City of Plymouth Credit Union offers competitive rates

On savings and affordable loans.

Life insurance cover is provided at no direct cost to members

(conditions apply).

We are a community based.

By joining City of Plymouth Credit Union, in addition to meeting your own needs, you will keep money within the local economy and also enable the Credit Union to provide affordable financial services to the local community.

| City of Plymouth Credit Union, 14 Cumberland Street, Devonport, Plymouth, Devon, PL1 4DX.

| 01752 201329 | 01752 310698
office@cpcu.co.uk | www.cpcu.co.uk